

Evalueserve's Tech Trend Impact Navigator

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Navigating the landscape

Identify, rank and prioritize trends

Define the scope



Evalueserve will identify the trends in each industry:

1

1. Scan news and latest developments in the value chain (press search, internal databases, industry associations, expert interviews, research publications).

Trend analysis framework

- 2. Identify what is trending (keyword search by leveraging Google Search Trends or similar tools).
- 3. Analyze patent data to understand emerging trends and where innovation is happening.
- 4. Identify and review investment rounds/patterns to understand market interest & market potential.
- 5. Identify shifts in consumer behavior (e.g., social media analytics).
- 6. Cluster and categorize trends.



Evalueserve, by leveraging its domain expertise, will select and prioritize the most important trends:

- 1. Define prioritization criteria (potential impact, industry relevance, time horizon, uncertainty levels).
- 2. Assign weights to each criterion and rank them based on a prioritization matrix.
- 3. Revise as required.

Understand the change (1/3)

As-Is assessment: define the current state of the sector

2

Stakeholder analysis

Trend analysis framework



Based on its expertise and understanding, Evalueserve will define the current baseline state of the sector:

- 1. Define the current market size, segmentation, and dynamics
- 2. Understand how the new technology will change the current market patterns.
- 3. Evaluate industry readiness for change: technological infrastructure, regulatory environment, financial health, or workforce skills.
- 4. Identify potential disruption areas by focusing on the sector's pain points and inefficiencies that the new technology might disrupt (root cause analysis).
- 5. Analyze the strength and direction of the trend (market hype, innovation/disruption quotient, investment quotient, maturity curve/adoption rate).

Understand the change (2/3)

Stakeholder analysis

3

Trend analysis framework



Current state of affairs

Evalueserve will identify the main stakeholders within the sector

- 1. Identify and classify the main stakeholders based on their roles, influence, and interests.
- 2. Identify potential reactions or responses to the emerging trend (support, opposition, or indifference).
- 3. Map all stakeholders in a relevant matrix to identify synergies or conflicts between stakeholder groups.
- 4. Investigate the competitive landscape: startups, incumbents, and potential entrants from adjacent industries investing in, developing, or adopting disruptive technology.



Understand the change (3/3)

4

Future-proofing: evaluate the impact

Degree of impact



Evalueserve will assess the impact of the technology/trend by using its own developed approach.

1. Define the assessment criteria: weigh challenges versus advantages, the positive versus negative impact, the feasibility of adoption/implementation, the cost-effectiveness, the scalability, sustainability (long-term viability), and timeframe (sense of urgency).



Provide scenario planning:

1. <u>via trends</u>: Evalueserve will extrapolate how the trends might evolve over different time horizons and their potential impact on the sector and its stakeholders.

Trend analysis framework

2. via drivers: identify potential future scenarios and overlay them with current and extrapolated trends.

Present change impact of early adopters (if available).



Risk and opportunity analysis:

- 1. Identify and assess potential risks and opportunities based on their likelihood, potential impact and timeframe in which they may occur.
- 2. Prioritize the most important risks and opportunities.
- 3. Identify potential risk mitigation and opportunity exploitation strategies.

Strategy formulation

Craft the optimal strategy and facilitate its execution

5

Future-proofing

Trend analysis framework



Evalueserve will help clients develop strategic plans and actions based on the actionable insights derived from our research.

- 1. Benchmark against what other players are doing in terms of strategy formulation.
- 2. Set strategic objectives.
- 3. Assess and develop strategic options.
- 4. Validate strategic options with Evalueserve subject matter experts based on business objectives.
- 5. Develop actionable roadmaps to support successful strategy implementation.

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